



Sample Bequest Language

Thank you for considering making a charitable bequest to St. Paul's! Legacy gifts are some of the most impactful gifts we receive, and they help sustain St. Paul's charitable mission to provide quality care and a meaningful life for our residents, regardless of their financial resources.

What is a charitable bequest?

A charitable bequest is simply a distribution from your estate to a charitable organization through your will. There are different kinds of bequests. For each, there is specific language to ensure your wishes are carried out as you planned.

The following information is intended to help you and your attorney when drafting your charitable bequest. If you have any questions, please contact Dawn Hartman, Director of Planned & Major Giving, at 724-588-9613 ext. 1214 or dhartman@sp1867.org.

TYPES OF BEQUESTS

- **Specific Bequest** - For gifting a certain dollar amount, appreciated security or other asset to St. Paul's.

Sample Language:

I give and devise to St. Paul Homes (Tax ID# 25-0773080), located at 339 E. Jamestown Rd in Greenville, PA, 16125 the sum of \$ ____ (or ____% of my estate) to be used for its general support (or for _____).

Insert name of specific fund or program

- **Residuary Bequest** - For gifting the remaining portion of your estate to St. Paul's after specific amounts are distributed to other beneficiaries.

Sample Language

I give and devise to St. Paul Homes (Tax ID# 25-0773080), located at 339 E. Jamestown Rd in Greenville, PA, 16125 all (or ____%) of the residue of my estate to be used for its general support (or for _____).

Insert name of specific fund or program

- **Contingent Bequest** - For gifting your estate to St. Paul's if your primary heir(s) pass away before you.

Sample Language

In the event that (insert name) predeceases me, I give and devise to St. Paul Homes (Tax ID# 25-0773080), located at 339 E. Jamestown Rd in Greenville, PA, 16125 the sum of \$ _____ (or all or ____% of the residue of my estate) to be used for its general support (or for _____).

Insert name of specific fund or program

For more information, please contact:

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